UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF REMOVAL OF CERTAIN CLAIMS FROM ADMINISTRATIVE CLAIMS RECONCILIATION AND ALTERNATIVE DISPUTE RESOLUTION

To the Honorable United States District Judge Laura Taylor Swain:

1. On March 12, 2020, the Court entered the *Order (A) Authorizing Administrative Reconciliation Of Claims, (B) Approving Additional Form Of Notice, and (C) Granting Related Relief* [ECF No. 12274] (the "<u>ACR Order</u>"), authorizing the Commonwealth of Puerto Rico (the "<u>Commonwealth</u>"), the Puerto Rico Highways and Transportation Authority ("<u>HTA</u>"), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("<u>ERS</u>"), the Puerto Rico Electric Power Authority ("<u>PREPA</u>"), and the Puerto Rico Public Buildings Authority

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567- LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566- LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK- 5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

("PBA," and together with the Commonwealth, HTA, ERS, and PREPA, the "<u>Debtors</u>") to resolve certain Pension/Retiree Claims, Tax Refund Claims, Public Employee Claims, and Grievance Claims (each as defined in the ACR Order) utilizing the Debtors' existing administrative reconciliation processes ("Administrative Claims Reconciliation").

2. In accordance with the terms and conditions of the ACR Order, the Debtors have filed twenty notices transferring claims into Administrative Claims Reconciliation (as defined in the ACR Order), see First Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 13603] (the "First ACR Transfer Notice"), Second Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 14182] (the "Second ACR Transfer Notice"), Third Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 14785] (the "Third ACR Transfer Notice"), Fourth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF] No. 15027] (the "Fourth ACR Transfer Notice"), Fifth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15086] (the "Fifth ACR Transfer Notice"), Sixth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15116] (the "Sixth ACR Transfer Notice"), Seventh Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15534] (the "Seventh ACR Transfer Notice"), Eighth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15721] (the "Eighth ACR Transfer Notice"), Ninth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15948] (the "Ninth ACR Transfer Notice"), Tenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 16259] (the "Tenth ACR Transfer Notice"), Eleventh Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 16514] (the "Eleventh ACR Transfer Notice"), Twelfth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 16677] (the "Twelfth ACR Transfer Notice"), Thirteenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 16926] (the "Thirteenth ACR Transfer Notice"), Fourteenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 17128] (the "Fourteenth ACR Transfer Notice"), Fifteenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 17212] (the "Fifteenth ACR Transfer Notice"), Sixteenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 17320] (the "Sixteenth ACR Transfer Notice"), Seventeenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 17968] (the "Seventeenth ACR Transfer Notice"), Eighteenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 18364]² (the "Eighteenth ACR Transfer Notice"), Nineteenth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 18956] (the "Nineteenth ACR Transfer Notice"), and Twentieth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 19490] (the "Twentieth ACR Transfer Notice," and collectively, the "ACR Transfer Notices"), and have transferred approximately 44,691 claims (collectively, the "ACR Designated Claims"), into Administrative Claims Reconciliation.

- 3. On April 1, 2020, this Court entered the *Order (A) Authorizing Alternative Dispute Resolution Procedures, (B) Approving Additional Form of Notice, and (C) Granting Related Relief* [ECF No. 12576] (the "ADR Order"). The ADR Order authorized the Commonwealth of Puerto Rico (the "Commonwealth"), the Puerto Rico Highways and Transportation Authority ("HTA"), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS"), the Puerto Rico Electric Power Authority ("PREPA"), and the Puerto Rico Public Buildings Authority ("PBA," and together with the Commonwealth, HTA, ERS, and PREPA, the "Debtors") to resolve general unsecured claims using the procedures approved by the court in the ADR Order ("ADR Procedures").
 - 4. In accordance with the terms and conditions of the ADR Order, the Debtors have

² On October 6, 2021, the Debtors filed an amended version of the Eighteenth ACR Transfer Notice. ECF No. 18412.

filed seventeen notices transferring claims into Alternative Dispute Resolution (as defined in the ADR Order), see First Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 13609] (the "First ADR Transfer Notice"), Second Notice of Transfer of Claims to Alternative Dispute Resolution [ECFNo. 14090] (the "Second ADR Transfer Notice"), Third Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 14521] (the "Third ADR Transfer Notice"), Fourth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 14786] (the "Fourth ADR Transfer Notice"), Fifth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 15085] (the "Fifth ADR Transfer Notice"), Sixth Notice of Transfer of Claims to Alternative Dispute Resolution [ECFNo. 15114] (the "Sixth ADR Transfer Notice"), Seventh Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 15217] (the "Seventh ADR Transfer Notice"), Eighth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 15533] (the "Eighth ADR Transfer Notice"), Ninth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 15720] (the "Ninth ADR Transfer Notice"), Tenth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 15861] (the "Tenth ADR Transfer Notice"), Eleventh Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 16258]³ (the "Eleventh ADR Transfer Notice"), Twelfth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 16517] (the "Twelfth ADR Transfer Notice"), Thirteenth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 16767] (the "Thirteenth ADR Transfer Notice"), Fourteenth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 17208] (the "Fourteenth ADR Transfer Notice"), Fifteenth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 17832] (the "Fifteenth ADR Transfer Notice"), Sixteenth Notice of Transfer of Claims to Alternative Dispute Resolution [ECF No. 18259] (the "Sixteenth ADR Transfer Notice"), and Seventeenth Notice of

³ On April 22, 2021, the Debtors filed an amended version of the Eleventh ADR Transfer Notice. ECF No. 16540.

Transfer of Claims to Alternative Dispute Resolution [ECF No. 19169] (the "Seventeenth ADR Transfer Notice," and collectively, the "ADR Transfer Notices"), and have transferred approximately 367 claims (collectively, the "ADR Designated Claims"), into Alternative Dispute Resolution.

5. In light of information received from the claimants following the transfer of claims, the Debtors have determined that certain ACR Designated Claims and ADR Designated Claims will be most efficiently resolved via omnibus objections. Accordingly, the Debtors hereby remove from the ACR Procedures the claims identified on **Exhibit A** hereto, and remove from the ADR Procedures the claim identified on **Exhibit B** hereto.

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Dated: December 17, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Hermann D. Bauer

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